

# Current Financial Statement Legal Services Commission

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Please fill out this form, complete the declaration,, sign and return it to: –

**Legal Services Commission;**  
**82-98 Wakefield Street**  
**ADELAIDE S.A. 5000**

**Legal Services Commission**  
----- (Regional Office)  
-----

If you have any comments to make on your financial position, please insert them in the space provided below.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Your Declaration

All applicants must sign the Declaration

I (name):

\_\_\_\_\_  
\_\_\_\_\_

of (address):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Postcode

Applicant's (Your) Signature

\_\_\_\_\_

Date

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

### PROOF OF MEANS

Before we can process this financial statement we need copies of your:

- (a) Bank statements or passbooks for the last two months,
- (b) Pension or Health Care Card (if any),
- (c) Payslips for the last four weeks (if working),
- (d) Last tax return (if self-employed).

We **must** also have copies of these documents from a financially associated person. A financially associated person may include a spouse, defacto, company, trust, partnership or other financial entity. (For full definition of this term please see Page 2 of this Form immediately under the bold heading: "Means Test – Income and Assets".)

I acknowledge that it is an offence to:

- Fail to provide information required of me and which is relevant to this application for legal aid.
- Provide a document to the Commission in connection with this application for legal aid that is false or misleading.
- Make a false or misleading statement either orally or in writing in relation to this application for legal aid.
- I therefore declare that all the information I have given is true and correct.

**1. What are your living arrangements?**

Married	<input type="checkbox"/>	Married but separated	<input type="checkbox"/>
Divorced	<input type="checkbox"/>	Living in a defacto relationship	<input type="checkbox"/>
Widowed	<input type="checkbox"/>	Living with other partner	<input type="checkbox"/>
Never married	<input type="checkbox"/>	Defacto but separated	<input type="checkbox"/>
Other	<input type="checkbox"/>	Give details:	

**2. Do you speak a language other than English at home?**

No  Go to question 3

Yes  Give details:

Do you need an interpreter?

No  Go to question 3

Yes  Which Language:

**3. List your dependants, include spouse/defacto/partner/children**

Given names	Surname or family name	Date of birth	Relationship to you	Who do they live with?
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		

## Mean Test - Income and Assets

*The term 'financially associated person' is used in this form. This term includes any person:*

- From whom you usually receive financial support.
- To whom you usually provide financial support.
- Who could reasonably be expected to financially assist you in obtaining legal services.

*A financially associated person may include a relative, partner, spouse, trust, corporation, group.*

**4. Do you get a pension or benefit?**

No  Go to question 6

Yes  Which one?

Age	<input type="checkbox"/>	Sole Parent	<input type="checkbox"/>
Disability	<input type="checkbox"/>	Unemployment	<input type="checkbox"/>
Widow	<input type="checkbox"/>	Veterans	<input type="checkbox"/>
Sickness	<input type="checkbox"/>	Special	<input type="checkbox"/>
Other	<input type="checkbox"/>	Give details:	

**6. Are you employed?**

No  When did you last do paid work?

/ /

Yes  Go to question 7

**7. What work do you usually do?**

**5. How much do you or any financially associated person get from any pension, benefits or allowance?**

*Do not include Basic Family Payment*

Your weekly amount	Other person's weekly amount
\$	\$
\$	\$

*You must give us copies of the Pension or Health Care Card.*

**8. Do you or a financially associated person receive a wage or salary?**

No  Go to question 9

Yes  Please give amount of income per week:

	Your income	Other person's income
Gross wage	\$	\$
Tax	\$	\$

*inc. Medicare*

*You must give us copies of recent payslips or a letter from employers setting out your weekly income and tax paid.*

**9. Do you or a financially associated person get any other income or benefit?**

No  Go to question 10

Yes  Please give type of income or benefit and amount you receive weekly:

Type	You	Other Person
Rental Assistance	\$ per wk	\$ per wk
Maintenance	\$ per wk	\$ per wk
Allowances	\$ per wk	\$ per wk
Commission	\$ per wk	\$ per wk
Interest	\$ per wk	\$ per wk
Board	\$ per wk	\$ per wk
Rent	\$ per wk	\$ per wk
Overtime	\$ per wk	\$ per wk
Superannuation	\$ per wk	\$ per wk
Income from trusts	\$ per wk	\$ per wk
Worker's comp.	\$ per wk	\$ per wk
Other	\$ per wk	\$ per wk

**10. Are you or any of your dependant children or a financially associated person :**

- Self-employed
- A primary producer (farmer, grazier)
- A partner in a business
- A director/shareholder in a business or company
- Receiving money from a trust
- Receiving any benefit from a business or company?

*For example, used of a car, telephone, payment of school fees (You may be required to provide extra information such as tax returns).*

None of the above  Go to question 11

**11. What sort of housing payments do you make or are made on your behalf by a financially associated person?**

Type	Paid by You	Paid by Other Person
Rent	\$ per wk	\$ per wk
Mortgage	\$ per wk	\$ per wk
Board	\$ per wk	\$ per wk
Rates	\$ per wk	\$ per wk

Do not pay housing costs  Give details:

**12. Do you or a financially associated person have any other expenses to pay each week, apart from general living expenses?**

No  Go to question 13

Yes  Give details:

Expense	You	Other Person
Child Care	\$ per wk	\$ per wk
Spouse Maintenance	\$ per wk	\$ per wk
Loans	\$ per wk	\$ per wk
Other Debts	\$ per wk	\$ per wk

**13. Do you or a financially associated person pay any child support payments or child maintenance?**

No  Go to question 14

Yes  Give details:

Your amount per week

Number of children payment is for

Other person's amount per week

Number of children payment is for

**14. Do you or a financially associated person own your own home in Australia or elsewhere?**

*Including a home you are paying off*

No  Go to question 15

Yes  Give details:

Address (if different to your home address)



Postcode

How much would the home sell for?

Mortgages or amount still owing on the home you own

**15. Do you or a financially associated person own any other real estate in Australia or elsewhere?**

*Including real estate you are paying off*

No  Go to question 16

Yes  Give details:

How much would it sell for?

Mortgages or amount still owing on this property

Address



Postcode

**16. Do you or a financially associated person own any motor vehicles?** *Including motor vehicles you are paying off*

No  Go to question 17

Yes  Give details:

**Your vehicles**

Year	Model	Market Value	Money Owning
		\$	\$
		\$	\$

**Other person's vehicles**

Year	Model	Market Value	Money Owning
		\$	\$
		\$	\$

**17. Do you or a financially associated person has an account with a bank, building society or credit union in Australia or elsewhere, or have money invested with other persons?**

No  Go to question 18

Yes  Give details of your account

**Your accounts**

Bank/building society/credit union	Amount
	\$
	\$

**Other person's accounts**

Bank/building society/credit union	Amount
	\$
	\$

**18. Do you or a financially associated person have any cash?**

No  Go to question 19

Yes  Give details:

**Your cash**

\$
----

**Other person's cash**

\$
----

**19. Do you or a financially associated person own anything else or value in Australia or elsewhere?** *For example, shares, bonds, boats, caravans, jewellery, insurance or superannuation policies*

No  Go to question 20

Yes  Give details of your account

**Your Property**

Item	Value
	\$
	\$

**Other person's property**

Item	Value
	\$
	\$

**20. Does anyone owe money to you or a financially associated person?**

No  Go to question 21

Yes  Give details:

**Money owed to you**

From who	Amount
	\$
	\$

**Money owed to the other person**

From who	Amount
	\$
	\$

**21. During the last 12 months, have you or a financially associated person sold or given away any money or property in Australia or elsewhere worth more than \$500?**

No  Go to question 22

Yes  Give details:

What	Date	Value
		\$
		\$
		\$

**22. Did you or a financially associated person get any lump sum account(s) of money greater than \$500 in the last 12 months?** *For example, a loan, gift, compensation, redundancy, award from a court case*

No  Go to question 23

Yes  Give details:

Item	When	How much
		\$

**23. Did you or a financially associated person likely to get any lump sum account(s) of money in the next 12 months?** *Like a loan, gift, compensation, redundancy, award from a court case*

No  Go to question 24

Yes  What?

**24. Has any person or group paid any of your legal fees for this case?**

No  Go to question 25

Yes  Give details:

Who	Amount
	\$

**25. Can any person or group pay for your legal fees?**

No

Yes  Give details:

Who?